



An LBD-Estate Organizer can help with hands-on practical assistance to corral your paper clutter that usually arises during the process of settling an estate.

We can meet with you in your or your relative's home to open, sort, and manage mail, create a new filing system, and/or renovate the existing system, to accommodate the mountain of documents that comes with settling an estate. In this process, we often locate and identify bank accounts, securities, stock holdings, real estate documents, safe deposit boxes, Last Will and Testament or Trust documents, and other relevant papers, sometimes discovering unexpected treasures.

Additionally, when faced with an entire household full of a lifetime of memories, clients often need someone to coach/instruct them on what to keep, donate, recycle, or throw away. If appraisers, liquidators, charities, and/or consignment shops are to be used during the property clearing process, the Estate Organizer can act as project manager, coordinator, and liaison.

Clearing an estate may take a few weeks, if not a few months. In the meantime, an uninhabited home can draw negative attention from thieves, as well as lose its value if problems. The Estate Organizer can finish the process with a **WHOLE** home organization, and deep-clean, ending with a *Stage-To-Sell or Stage-to-Stay Services* using the client's own furnishing and decor to create a sanctuary for the client or prospective buyer.

An Estate Organizer can conduct ongoing site visits to examine the property and identify items needing immediate attention and coordinate the appropriate repair service providers if needed.

Do you need help with your Southeastern Connecticut Estate Planning now? We can help. Together our LBD Estate Organizer team will take a look at your situation and your specific needs to develop a strategic action plan to help you and your loved ones. Here's a link to schedule your free consultation today > Lifestyle by Design blog @ www.envision-designs.com / envisionsdesigns@gmail.com

Your Friendly Organizer, Cheryl
LBD - Owner & Organizer